

FEE SCHEDULE - INDIVIDUAL TAX RETURNS

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|-------------------------------|------------|-----|-----|--|-----------|----|
| Form 1040, 6251, B, V, E-file | | 225 | | Estimated Tax Vouchers | Sch ES | 15 |
| If no Sch. B entries | | -15 | | Discharge of Debt | 982 | 25 |
| Dependent's Short Form | 1040EZ | 50 | | Insolvency Exception | 1099C * | 50 |
| Dependent's Long Form | 1040 | 80 | | NOL Carryback/Over in Yr used | 1045 | 35 |
| Amended Return | 1040X | 150 | | Employee Bus. Expense | E/2106 | 21 |
| Child Tax Credit | 1040 | 11 | | + Each Bus. Vehicle | * | 16 |
| Itemized Deduction | Sch A | 26 | | Foreign Earned Income | 2555 | 50 |
| | | | | Moving Expense | 3903 | 25 |
| Capital Gain/Div Tax | Sch D | 15 | | Tip Income/Form 1099 FICA Tax | 4137/8919 | 15 |
| Kiddy Tax | 8814,8615 | * | 16 | Casualty Loss | 4684 | 32 |
| Comment to IRS | 8082,8275 | * | 25 | Substitute Wage Statement | 4852 | 25 |
| Community Property Split | 8379,8958 | | 60 | Investment Interest Limit | 4952 | 10 |
| Injured Spouse Allocation | 8857 | | 25 | Penalty Exceptions | 5329 | 15 |
| | | | | At Risk Limit | 6198 | 15 |
| Sole Proprietor | Sch C | 45 | | Non-Cash Contribution (4) | 8283 | 16 |
| Each additional | Sch C | 21 | | Release of Dependent | 8332 | 10 |
| Employee vs 1099 | SS-8 | 50 | | Passive Loss Limit | 8582 | 10 |
| Farm | Sch F | 45 | | MSA, HSA & LTC Contracts | 8853,8889 | 20 |
| Self-employment Tax | Sch SE | 10 | | Credit for Elderly | Sch R | 10 |
| Depreciation Schedule | 4562 | | 10 | Earned Income Credit | EIC,8867 | 20 |
| Set up each new asset | * | 8 | | Foreign Tax Credit | 1116 | 37 |
| Office in the Home | 8829 | | 26 | Foreign Tax Credit-Div | 1040 | 10 |
| Each Bus. Vehicle | C/4562 | * | 16 | Child Care Credit/DCB | 2441 | 16 |
| | | | | Business Credits | 3800 | 16 |
| Capital Loss Carryforward | Sch D | 15 | | Fuel Tax Credit | 4136 | 15 |
| Sale of Investment-List | 8949 | * | 25 | First Time HomeBuyer Recapture | 5405 | 15 |
| If Broker Didn't Compute | Sch D | * | 8 | Home Energy Credit | 5695 | 20 |
| Compute basis mutual fund | * | 25 | | Alternative Min. Tax Cred | 8801 | 35 |
| Compute K-1 basis, each yr | * | 10 | | Additional Child Credit | 8812 | 16 |
| Bad Debt Loss | Sch D | * | 45 | Adoption Credit | 8839 | 50 |
| Sale of Residence | Sch D | * | 55 | Education Credit/Deduction | 8863,8917 | 20 |
| Sale of Bus. Equipment | 4797 | * | 15 | Due Diligence EIC,AOTC,CTC | 8867 | 25 |
| Sale of Real Estate | 4797 | * | 55 | Retirement Savers Credit | 8880 | 16 |
| Installment Sale-Subsequent | 6252 | | 10 | Domestic Activities 9% | 8903 | 45 |
| Commodity Futures | 6781 | | 15 | Hybrid/Electric Car Cred | 8910,8834 | 25 |
| Asset Acquisition Stmt | 8594 | | 55 | Foreign Financial Assets | 8938 | 35 |
| Like Kind Exchange-Non Car | 8824 | | 150 | 0.9% Medicare Tax | 8959 | 25 |
| Repo or Foreclosure | 1099-A | | 150 | 3.8% Medicare Net Invest Tax | 8960 | 35 |
| Trade/Sale of Bus. Vehicle | 8824 | | 26 | Obamacare Premium Credit | 8962 | 35 |
| | | | | Obamacare Exemptions | 8965 | 25 |
| Each W-2 & 1099 after 10 | * | 5 | | Obamacare Tax/Penalty | 1040 | 20 |
| Rental Property | | | | Household Employment Tax | Sch H | 20 |
| First (includes 8582) | Sch E | 35 | | FBAR / FINCEN | 114 | 35 |
| Each additional | Sch E | * | 15 | | | |
| Royalty Property | Sch E | * | 20 | | | |
| K-1 Forms | Sch E | * | 30 | | | |
| Social Security | 1040 | | 15 | SUBTOTAL (Minimum \$200, travel \$250) | | |
| Alimony Paid or Rec'd | 1040 | | 10 | Express Completion Charge \$150 | | |
| Other Income | 1040 | * | 10 | Extra Charge for Sorting @ \$235/hr | | |
| 10 Year Averaging | 4972 | | 50 | Blank Tax Forms + sales tax | | |
| Deductible IRA | 1040 | | 10 | Out of State Return | | 70 |
| Non-deductible IRA/ROTH | 8606 | | 10 | State Schedules | | 10 |
| Deductible SEP/SIMPLE | 1040 | | 25 | Extra Copy of Return (tax incl) | Both 35 | 50 |
| Student Int/Educator Exp | 1040 | * | 5 | Amortization Schedules | | 10 |
| *=Fee each transaction | | | | Franchise Tax Return | Min 35 | |
| Other fees each form | eff 1-2018 | | | TOTAL | ===== | |